



GOOD MORNING

Have Good Trading Day

WEDNESDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

0.14 INDIAN INDICES			
NAME	CMP	NET CH.	%
SENSEX	31449.03	+235.44	+0.75
NIFTY	9794.15	+83.35	+0.86

-0.72 INDIAN ADR'S		
SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	30.77	+0.16
HDFCBANK	95.64	+0.43
ICICIBK	9.03	+0.89
INFY	15.49	+0.13
TATA MOTOR	29.46	-0.97
WIPRO	6.13	+0.16

FII AND MF ACTIVITY	
SYMBOL	
FIIs Eq (Provisional)	-1638.83
FIIs Index Future	-452.64
FIIs Index Options	+1556.55
FIIs Stock Future	+571.26
FIIs Stock Options	-2.52
DII's Eq (Provisional)	+1619.17

CURRENCY	
CURERNCY	RBI RATE
RUPEE - \$	64.0253
EURO	75.7035
YEN 100	58.4300
GBP	83.2777

TOP STORY

- TVS Motor acquires 24% stake in online marketplace RentOnGo - Business Standard
- Tata Global Beverages to launch Himalayan mineral water in US
- ONGC eyes doubling gas production in 5-6 years
- Auobindo, Intas in race for Teva's assets
- Govt slaps Rs 1700 crore penalty on RIL

MARKET PULSE

0.14 GLOBAL INDICES			
NAME	CMP	NET CH.	%
DOW	21998.32	+5.28	+0.02
NASDAQ	6333.01	-7.22	-0.11
NIKKEI	19750.50	-2.81	-0.01
HANG SENG	27291.50	+124.50	+0.45
SGX NIFTY	9816.50	+20.50	+0.21

WORLD COMMODITIES		
FUTURE	CMP	%
CRUDE	47.74	+0.40
NATURAL GAS	2.910	-0.44
GOLD	1279.24	-0.04
SILVER	16.683	-0.19
COPPER	2.887	+0.28

WORLD EVENTS	
USD	: Crude Oil Inventories : FOMC Meeting Minutes : Building Permits
GBP	: Average Earnings Index 3m/y

RESULT TODAY	
GOLKONDA, PARSHWANA, SAVERA, VEDAVAAG.	



NIFTY CHART



MARKET COMMENTARY

Monday's trade witnessed strong bullish sentiments in the broader market indices as they soared over 2%. Meanwhile, the benchmark indices also held on to their gains.

Nifty showcased see-saw movements, while breaching the 9,800 mark and ended lower at 9,794 level, gaining 83 points or 0.86%. Sensex posted its biggest single-day gain in a month closing higher at 31,449 level, up by 235 points or 0.75%.

The Nifty Midcap index also posted its biggest single-day gain in a month since October 2016. While BSE Mid-cap index closed higher by 2.49% at 15,092. BSE Small-cap index closed higher by 2.51% at 15,413. India VIX closed lower by 5.3% at 14.3.

There were 1,217 advances, 257 declines and 24 unchanged stocks on NSE, reflecting a positive undertone floating in the market.

Nifty likely to trade in the range of 9765-9910.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	9794.15	9674.69	9635.57	9588.60	9504.33	9756.22	9809.55	9846.54	9910.65
USDINR	64.271	64.109	63.947	63.849	63.789	64.369	64.467	64.629	64.750



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BELLACASA	INDU JAIN	S	60,000	120.15
TIRIN	JUPITER DESTINATION MANAGEMENT COMPANY PRIVATE LIMITED	S	50,813	23.76
VEERENRGY	ARPITA ILESH PATEL	B	67,093	34.34

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AARVEEDEN	DEG DEUTSCHE INVESTITIONSENTWICKLYNG SGESELLSCHAFT MBH	SELL	149627	34.15
PRAKASH	BNP PARIBAS ARBITRAGE	BUY	990366	107.05
SPTL	MV SCIF MAURITIUS	SELL	3930753	101.93
VSCL	MANGAL SAVITRI BIZCON PVT LTD	BUY	72000	113.29

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

IBREALEST, JISLJALEQS, FORTIS, HDIL, JPASSOCIAT

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	EQ	1785	1759	1734	1776	1802
ADANIPTS	EQ	396	386	375	396	406
AMBUJACEM	EQ	265	263	261	265	267
ASIANPAINT	EQ	1154	1145	1136	1154	1163
AUOPHARMA	EQ	705	707	699	714	722
AXISBANK	EQ	492	489	485	493	496
BAJAJ-AUTO	EQ	2788	2798	2764	2820	2854
BANKBARODA	EQ	142	140	138	142	144
BHARTIARTL	EQ	409	404	400	409	414
BHEL	EQ	126	125	124	127	128
BOSCHLTD	EQ	22138	21775	21411	22364	22728
BPCL	EQ	484	468	458	476	486
CIPLA	EQ	541	556	542	566	580
COALINDIA	EQ	238	236	234	238	241
DRREDDY	EQ	2011	1968	1934	2004	2038
EICHERMOT	EQ	30386	29793	29199	30358	30951
GAIL	EQ	373	370	367	373	376
HCLTECH	EQ	872	851	843	865	874
HDFC	EQ	1714	1688	1663	1717	1742
HDFCBANK	EQ	1749	1745	1733	1760	1772
HEROMOTOCO	EQ	3841	3879	3802	3927	4005
HINDALCO	EQ	229	224	219	228	233
HINDUNILVR	EQ	1156	1145	1135	1158	1168
ICICIBANK	EQ	292	289	285	291	294
IDEA	EQ	86	85	83	86	88
INDUSINDBK	EQ	1625	1611	1598	1626	1639
INFRATEL	EQ	382	377	374	381	384
INFY	EQ	981	976	971	983	988
ITC	EQ	271	270	268	272	274
KOTAKBANK	EQ	992	975	968	988	995
LT	EQ	1132	1126	1106	1140	1160
LUPIN	EQ	941	950	933	960	977
M&M	EQ	1356	1345	1335	1358	1369
MARUTI	EQ	7608	7533	7458	7590	7665
NTPC	EQ	172	169	166	171	174
ONGC	EQ	162	160	159	161	163
POWERGRID	EQ	219	220	217	222	225
RELIANCE	EQ	1546	1561	1549	1573	1585
SBIN	EQ	280	276	273	279	282
SUNPHARMA	EQ	450	444	416	460	488
TATAMOTORS	EQ	375	371	367	377	381
TATAMTRDVR	EQ	223	224	222	226	228
TATAPOWER	EQ	80	77	75	79	82
TATASTEEL	EQ	624	611	598	618	631
TCS	EQ	2469	2452	2434	2481	2499
TECHM	EQ	402	399	395	403	407
ULTRACEMCO	EQ	3961	3938	3916	3956	3978
VEDL	EQ	279	284	278	288	294
WIPRO	EQ	289	287	285	289	291
YESBANK	EQ	1779	1757	1736	1772	1793
ZEEL	EQ	517	505	492	513	525



NSE CIRCULARS

NSE Download Ref No. : NSE/ SURV/35559: Trade for Trade - Sintex Plastics Technology Limited (SPTL) W.E.F. August 23, 2017

NSE Download Ref No. : NSE/ CML/35589: Suspension of trading in units-on account of interval scheme -Birla Sun Life Asset Management Company Limited, ICICI Prudential Asset Management Company Limited, LIC Mutual Fund Asset Management Limited.

NSE Download Ref No. : NSCCL/ CML/35592: Suspension of trading in units -on account of redemption Birla Sun Life Asset Management Company Limited, HDFC Asset Management Company Limited, ICICI Prudential Asset Management Company Limited, SBI Funds Management Private Limited.

NSE Download Ref No. : NSCCL/ INVG/35595: SEBI Order in the matter of RBN Infrastructure India Ltd (with immediate effect.)

NSE Download Ref No. : NSCCL/ CML/35593: Revised list of privately issued Corporate Bonds made eligible under DVP-3 settlement on Institutional Platform of Debt Segment

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
GNFC	16-Aug-17	Annual General Meeting/Dividend - Rs 5 Per Share
DHAMPURSUG	16-Aug-17	Annual General Meeting/Dividend - Rs 3.50 Per Share
ELGIRUBCO	16-Aug-17	Annual General Meeting/Dividend - Re 0.13/- Per Share
MAITHANALL	16-Aug-17	Annual General Meeting/Dividend - Rs 2.50 Per Share
CEREBRAINT	16-Aug-17	Annual General Meeting
IRB	16-Aug-17	Annual General Meeting
ASHIANA	16-Aug-17	Annual General Meeting/Dividend - Re 0.25 Per Share
RAJSREESUG	16-Aug-17	Annual General Meeting/Dividend - Re 1/- Per Share
WSTCSTPAPR	16-Aug-17	Annual General Meeting/ Dividend -Rs 2.50 Per Share
TIL	16-Aug-17	Annual General Meeting/Dividend - Rs 3/- Per Share
VINYLINDIA	16-Aug-17	Annual General Meeting/Dividend - Rs 1.80 Per Share
SHRIRAMEPC	16-Aug-17	Annual General Meeting
WINSOME	16-Aug-17	Annual General Meeting
KEYCORPSE	16-Aug-17	Annual General Meeting/Dividend - Rs 1/- Per Share
PENINLAND	16-Aug-17	Annual General Meeting
JUBLINDS	16-Aug-17	Annual General Meeting
JUBILANT	16-Aug-17	Annual General Meeting/ Dividend - Rs 3/- Per Share
IL&FSTRANS	18-Aug-17	Annual General Meeting
IOC	18-Aug-17	Annual General Meeting/Dividend - Re 1/- Per Share
ANSALHSG	18-Aug-17	Annual General Meeting
INDIGO	18-Aug-17	Annual General Meeting/Dividend - Rs 34/- Per Share
KIRLOSIND	18-Aug-17	Annual General Meeting/Dividend- Rs.20 Per Share



- **Gold (Spot Dollar) major support = \$1258/\$1231 & Resistance = \$1321/\$1350.**
- **Crude oil range->\$43 to \$53.**

- **Stocks Bounce and Havens Drop as Korea Fears Abate: Markets Wrap:** - The risk-off mood that gripped markets last week showed signs of easing, with shares in Europe following Asian equities higher and American stock futures advancing as the prospect of a war between the U.S. and North Korea receded. Havens including gold, Treasuries and the yen fell.

- **Dollar holds onto gains vs. rivals in quiet trade:** - The dollar held onto gains against the other major currencies on Monday, as markets continued to digest Friday's U.S. inflation data and as geopolitical tensions between the U.S. and North Korea seemed to die down. Trading was expected to remain quiet with no major U.S. economic reports set to be released throughout the day. The greenback had weakened broadly on Friday after the U.S. Commerce Department said consumer prices rose less-than-expected last month.

- **Gold starts the week with losses as U.S.-North Korea stand-off calms:** - Gold prices retreated from their highest level in around two months on Monday, as geopolitical concerns eased after senior U.S. officials sought to play down risks of a military conflict with North Korea. Geopolitical concerns appeared to fade as U.S. Secretary of Defense Jim Mattis and Secretary of State Rex Tillerson both said on Sunday that the Trump administration would continue to seek diplomatic resolutions with Pyongyang.

PRECIOUS METALS:

TRENDS & OUTLOOK – DATE: 16-Aug- 2017

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Oct)	28655	28870	29100	29375	29666
SILVER (Sept)	36500	37900	39110	40140	41470

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Aug)	397	402	410	418	423
ZINC (Aug)	179.55	182.30	186.10	189.70	193.30
LEAD (Aug)	142.25	145.50	149.20	153.70	157.10
NICKEL (Aug)	630	645	670	690	715

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Aug)	2901	3000	3120	3232	3348
NATURAL GAS (Aug)	178	183	189	195	199

TIC Long-Term Purchases, Building Permits, Housing Starts, Crude Oil Inventories, FOMC Meeting Minutes.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



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Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.

Member: MCX, NCDEX

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